



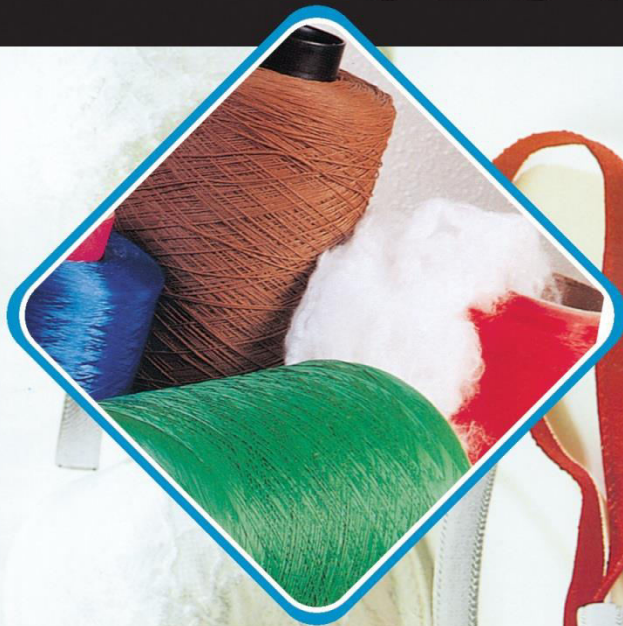
REPUBLIC OF TURKEY
MINISTRY OF ECONOMY



INDUSTRY



TEXTILE AND CLOTHING SUPPLIES



TURKEY

www.economy.gov.tr

TEXTILE AND CLOTHING SUPPLIES

HARMONIZED SYSTEM CODES:

- 5204- Cotton sewing thread, whether or not put up for retail sale
- 5401- Sewing thread of manmade filaments, whether or not put up for retail sale
- 5508- Sewing thread of manmade staple fibers, whether or not put up for retail sale
- 5601- Wadding of textile materials and articles
- 5602- Felt, whether or not impregnated, coated, covered or laminated
- 5603- Nonwovens, whether or not impregnated, coated, covered or laminated
- 5604- Rubber thread, cord, strip, etc
- 5806- Narrow woven fabrics, incl. narrow fabrics consisting of warp without weft
- 5807- Labels, badges and similar articles, of textile materials
- 5808- Braid of textile materials
- 5810- Embroidery on a textile fabric ground, in the piece, in strips or as motifs
- 5811- Quilted textile products in the piece
- 8308- Clasp, buckle, eye, etc. for apparel, handbag, etc; rivet, bead of base metal
- 9606- Buttons, pressfasteners, snapfasteners and pressstuds
- 9607- Slide fasteners and parts

PRODUCTION

The establishment of modern textile and clothing industry in Turkey depended on industrialization efforts in the Sixties and Seventies. Heavy investments on modern machinery parks and human resources reached the highest level in the Nineties. Today, the textiles and clothing industry is the most outward-oriented industry that can compete with other countries in international markets in terms of high quality and wide range of products.

Turkey exported US\$ 27,6 billion of textile and clothing products in 2015. With this amount, it had a share of 19,2% in total exports of Turkey. Since the Turkish textile and clothing industry is one of the major players in the world market both in terms of production and exports, the sector needs textile and clothing supplies in large quantities and a wide variety. Therefore, the textile and clothing supply industry, which was established to meet the needs of the domestic textile and clothing industry, has shown significant development, and now serves the world textile and clothing industry as well. The industry produces all kinds of textile and clothing supplies such as zippers, buttons, hooks and eyes, labels, lace, trimmings, lining, interlining, tapes, elastic, ribbons, etc. in large quantities and with the best quality.

Since Istanbul is the clothing production and fashion center, the majority of textile and clothing supply manufacturers are located in Istanbul. The rest are in Izmir, Bursa, Denizli, Gaziantep and Kayseri. The companies in the sector were organized in 1995 under Clothing Findings and Trimmings Association. The association has over one hundred members, organizes seminars on quality standards, analyses the sector and finds collective solutions for sector problems, trains qualified personnel for the sector and introduces the sector to both the national and international markets by organizing events. The association makes a considerable contribution to increase exports of the sector.

Today, consumers are showing increasing concern for health and environmental issues and demanding products that do not cause health and environmental risks. Since many

textile and clothing supply products such as lace, elastic, labels, tapes, ribbons are in direct contact with the skin, the reliability of these products in terms of human health is as important as other items of clothing or textile products. Being aware of these trends, Turkish textile and clothing supply producers are now becoming much more sensitive to health and the environment, and are adapting themselves to developments in the international markets towards healthier and more environment friendly products by adopting environment management systems and obtaining eco-labels. Today many companies in this sector use private eco-labels such as OekoTex Standard 100, etc.

EXPORTS

Though the Turkish textile and clothing supplies industry is a very young industry compared to the main textile and clothing industry, it is growing very rapidly not only in terms of production but also in terms of exports. Exports of textile and clothing supplies decreased from US\$ 840 million in 2014 to US\$ 800 million in 2015.

The main export products in 2015 were interlining, embroideries, buttons, clasps, buckles, zippers, narrow fabrics, labels, sewing yarns, braids, trimmings, tassels, etc. Major export markets in 2015 were the Russian Federation, Egypt, Ukraine, Romania, Iran, Germany, Poland, Italy, the UK, the USA, and Bulgaria.

Turkey's Textile and Clothing Supplies Exports (US \$)

H.S	Products	2013	2014	2015	14/15 (%) Change	2015 (%) Share
5204	Cotton sewing thread	9.123.449	9.565.050	8.245.872	-13,8%	1,0%
5401	Sewing thread of man-made filaments	23.582.800	23.811.848	23.454.543	-1,5%	2,9%
5508	Sewing thread of man-made staple fibers	16.550.467	14.715.388	14.828.832	0,8%	1,9%
5601	Wadding of tex mat&art thereof;tex fib</=5mm le(flock)	46.643.516	49.214.310	43.031.889	-12,6%	5,4%
5602	Felt, w/n impregnated, coated, covered or laminated	43.727.590	54.104.222	41.656.844	-23,0%	5,2%
5603	Nonwovens, w/n impregnated, coated, covered or laminated	308.122.167	353.804.112	365.189.005	3,2%	45,7%
5604	Rubber thread, cord, strip, etc	6.780.032	9.095.348	13.132.630	44,4%	1,6%
5806	Nar woven fabrics, o/t those of hd 5807	36.215.282	36.314.738	26.927.478	-25,8%	3,4%
5807	Label,badge&sim art of tex	22.956.626	24.365.175	21.947.492	-9,9%	2,7%
5808	Braid in the piece;orn trim,in pce,o/t knit/crochtd	16.379.523	19.434.247	14.906.472	-23,3%	1,9%
5810	Embroidery in the piece, in strips or in motifs	110.534.859	113.175.486	102.962.277	-9,0%	12,9%
5811	Quilted textile product in the piece other than embroidery of hd no5810	7.144.684	7.773.622	5.341.357	-31,3%	0,7%
8308	Clasp/buckle/eye,etc for appl,handbag,etc; of base metal	27.512.983	24.588.012	26.837.552	9,1%	3,4%

9606	Buttons, press&snap fasteners, button moulds	36.655.863	39.560.289	40.876.842	3,3%	5,1%
9607	Slide fasteners and parts thereof	51.618.408	60.742.581	50.594.266	-16,7%	6,3%
Total		763.548.249	840.264.428	799.933.351	-4,8%	100%

Source: TurkStat

Turkey's Textile and Clothing Supplies Exports by Countries (US \$)

Country	2013	2014	2015	2014/15 (%) Change	2015 (%) Share
Iran	38.874.925	53.263.152	56.274.352	5,7%	7,0%
Russian Federation	96.094.341	78.288.192	45.360.278	-42,1%	5,7%
Romania	39.102.895	49.588.335	44.896.926	-9,5%	5,6%
Germany	36.353.279	37.253.062	40.488.453	8,7%	5,1%
USA	26.329.395	29.919.853	39.250.542	31,2%	4,9%
Italy	29.482.615	39.184.096	37.679.753	-3,8%	4,7%
Bulgaria	25.216.944	27.785.465	36.422.401	31,1%	4,6%
UK	28.957.030	33.689.671	34.376.686	2,0%	4,3%
Egypt	50.469.181	41.662.036	33.609.195	-19,3%	4,2%
Poland	30.309.433	30.199.369	31.781.411	5,2%	4,0%
Ukraine	39.853.310	52.445.028	31.278.585	-40,4%	3,9%
Algeria	21.041.949	20.768.692	25.405.976	22,3%	3,2%
Israel	15.543.796	16.158.461	25.334.913	56,8%	3,2%
Czech Republic	11.008.984	16.053.793	21.166.676	31,8%	2,6%
Spain	14.382.318	18.209.998	19.179.008	5,3%	2,4%
Morocco	15.281.591	13.104.343	16.157.101	23,3%	2,0%
Tunisia	14.260.509	17.392.257	15.627.705	-10,1%	2,0%
France	17.203.423	16.668.921	14.335.190	-14,0%	1,8%
Saudi Arabia	13.295.239	10.560.268	11.920.091	12,9%	1,5%
Serbia	6.586.652	8.651.759	11.822.594	36,6%	1,5%
Others	193.900.440	229.417.677	207.565.515	-9,5%	25,9%
Total	763.548.249	840.264.428	799.933.351	-4,8%	100,0%

Source: TurkStat

TRADE FAIRS OF 2017-18

All of the trade fairs held in Turkey related to the technical textiles industry are listed at the <http://www.fuarrehberi.org.tr> website which is an official website of the Union and Chambers of Commodity Exchanges of Turkey (TOBB). Some of the trade fairs related to the technical textiles industry are listed below.

- **TEXBRIDGE Istanbul Textile and Accessories Fair, Istanbul, 08.03.2017 - 10.03.2017** Fabric (Woven, Denim, Knitted, Yarn, Others) Accessories, Hangers, Computers & Labelling Systems, Labels, Zipper, Button, Snap Fastener
- **Istanbul Yarn Fair (<http://iplikfuari.com/en>), Istanbul, 02-05 February, 2017, Yarn Trade Event.** Cotton Yarns, Elastic Yarns, Wool Yarns, Polyester Yarns, Metallic Yarns.

- **Clothing Machinery 2018- International Clothing Machinery, Embroidery Machinery, Clothing Related** (<http://konfeksiyonmakinelerifuari.com/en/fair-info>), **Istanbul, 2018**, Clothing Machinery, Embroidery Machinery, Clothing Side Industry and Accessories
- **IF Wedding Fashion Izmir "International Wedding Dresses, Suits And Evening Gowns Fair"** (<http://ifwedding.izfas.com.tr/home>), **Izmir, 07.02.2017 - 10.02.2017** Wedding Dresses, Suits, Evening Gowns And Accessories

USEFUL LINKS

- Istanbul Textile and Apparel Exporter Associations
www.itkib.org.tr
- Aegean Exporters' Associations
www.egebirlilik.org.tr
- Uludağ Exporters' Association
www.uib.org.tr
- Denizli Textile and Apparel Exporters Associations
www.detkib.org.tr
- Mediterranean Exporter Associations
www.akib.org.tr
- South East Anatolia Exporters' Associations
www.gaib.org.tr
- Turkish Clothing Manufacturers Association
www.tgsd.org
- Aegean Clothing Manufacturers' Association
www.egsd.org.tr
- Turkish Textile Employers' Association
www.tekstilisveren.org
- Clothing Findings And Trimmings Association
www.kysd.org.tr/kysd/



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